



DIGITAL TAX RETURN
Also available on our website: www.rapport-tax.com.au



SURNAME: _____ GIVEN NAMES: _____

DATE OF BIRTH: _____ TAX FILE NUMBER (TFN): _____

HOME ADDRESS: _____

POSTAL ADDRESS: _____

PHONE H: _____ B: _____ M: _____

EMAIL ADDRESS: _____

Would you like to receive a copy of your tax return/ tax estimate by email? YES NO

OCCUPATION: _____

I authorise Rapport Taxation Services to electronically transmit my 2015 tax return. My signature below, together with my agreement on completion of the return, confirms all the information in the return, including the supplement to the income tax return and schedules (if applicable) is true and correct. I have shown all my income for tax purposes, including net capital gains, from sources in and out of Australia for the year of income. I have all the necessary receipts and/or records to support my claim.

I declare that:

- the information provided to Rapport Taxation Services for the preparation of this tax return is true and correct and
- Rapport Taxation Services is authorised to give the document to the Commission of Taxation.

SIGNED: _____ DATED: _____

PAYMENT METHODS

Please tick one of the boxes below.

I have attached my cheque (Please consult Rapport on 9580 0030 for fee): _____

I authorise you to debit my credit/debit card (details below) _____

I authorise fee from refund payment _____

(Note: **FFR charge of \$15, terms and conditions apply**)

SIGNED: _____ DATED: _____

I wish to pay by Amex/MasterCard/Visa (Circle type of card)

Name on Card: _____

Card number: _____ Expiry date: _____

Attach your document(s) and forward them to us at Reply Paid 718, Hurstville BC NSW 1481, or by email to rapptaxadmin@rapport-tax.com.au

*****DISCLAIMER*****

Liability limited by a scheme approved under Professional Standards Legislation

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Check List

Did you have the following (please tick and attach details where necessary. You can also write a summary if it's easier.)	Y	N
1. All PAYG Payment Summary (or Group Certificate) (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
2. Interest income (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
3. Dividends income (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
4. Foreign income including foreign employment income (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
5. Tax deductible charitable donations (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
6. Student loans HECS/HELP and or SFSS (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
7. Private health fund cover (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
Does your health fund cover your whole family?	<input type="checkbox"/>	<input type="checkbox"/>
8. Trust/managed funds distribution (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
If yes, please provide Tax Statements from your managed funds		
9. Shares or Options received under Employee Share Scheme (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
10. Rental property or properties in the financial year	<input type="checkbox"/>	<input type="checkbox"/>
11. Capital gains/losses in the financial year	<input type="checkbox"/>	<input type="checkbox"/>
12. Out-of-pocket medical expenses over and above \$2,218 for the 2014/15 financial year (threshold increased to \$5,233 for individuals with adjusted taxable income of \$90,000 & over or for families with adjusted taxable income of \$180,000 & over).	<input type="checkbox"/>	<input type="checkbox"/>
The government is phasing out this tax offset. For general taxpayers, you can only claim it in 2014/15 financial year if you had a claim in the previous financial year.		
13. A spouse	<input type="checkbox"/>	<input type="checkbox"/>
If yes, your spouse details (full name, date of birth and income) unless we also prepare your spouse's tax return.		
14. Dependent children. If so, how many ____	<input type="checkbox"/>	<input type="checkbox"/>

From 1st July 2014 (2014/15 tax return), the government has abolished *dependant spouse tax offset* and *mature aged workers tax offset* regardless of age.